

Annuity Insight

The premier web-based research tool of choice for annuity providers and asset managers for 20+ years.

Designed from the perspective of the variable insurance professional, Annuity Insight provides daily competitive intelligence and commentary on the latest trends in variable annuity (VA) and registered index-linked contracts (RILA), as well as underlying funds. The research is supported by unparalleled client service.

Stay Ahead of the Market With Daily Alerts

Annuity Insight features a daily alert email that tracks and summarizes SEC filings for new VA and RILA contracts and features as well as Rate Sheets and all other contract changes from 136 insurance companies.

The fully searchable historical database covers over 4,000 contracts and can be customized to generate user created alerts. The website also tracks new variable underlying fund registrations as well as changes to sub-advisors, objectives, fees and expenses and more from 165 asset managers.

Annuity Insight delivers the latest annuity developments with most timely research available.

Contract Alerts

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9 contract alerts found Monday, September 9, 2024
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Brighthouse Prime Options | Brighthouse Insurance Company USA

Change Type	Changed Feature - Living Benefit	CIK	356475	Share Class	B
Filing Date	9/9/2024 [HTML Word PDF]	ProsDate	9/23/2024	Filing Type	497

Guaranteed Lifetime Withdrawal Benefit Rider Supplement:

Brighthouse Series S (offered on and after May 2, 2016) | Brighthouse Insurance Company USA

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M&E	1.150	Standard DB	AV	Optional DBs	AV, EEB, SU
CDSC	8,8,7,6,5,4,3,2,0	Optional LBs	GMWB (1.400%), GMWB (1.550%), GMWB (1.200%)	Investment Options	BlackRock, AllianceBernstein, Allspring, American Funds, Brighthouse, CBRE, Invesco, Harris Oakmark, JP Morgan, Loomis Sayles, PanAgora, PIMCO, Schroders, SSGA, Victory, Baillie Gifford, Frontier, Jennison, MFS, MetLife, Neuberger Berman, T Rowe Price, Western Asset, Pioneer, Clearbridge

Guaranteed Lifetime Withdrawal Benefit Rider Supplement:

This supplement revises information in the prospectus dated April 29, 2024 for Brighthouse Prime Options variable annuity contracts issued by Brighthouse Life Insurance Company ("we," "us," or "our") to reflect an increase to the Guaranteed Lifetime Withdrawal Benefit (GLWB) rider GLWB Withdrawal Rates and GLWB Lifetime Guarantee Rates available under the FlexChoice Access Level and FlexChoice Access Expedite variations of the GLWB rider. These changes are effective September 23, 2024 and this supplement explains which rates you will receive if you purchase a contract.

Contracts issued prior to September 23, 2024 will receive the FlexChoice Access GLWB Withdrawal Rates and GLWB Lifetime Guarantee Rates indicated in the April 29, 2024 prospectus.

Contracts issued on and after September 23, 2024 will receive the new FlexChoice Access GLWB Withdrawal Rates and GLWB Lifetime Guarantee Rates indicated below.

New FlexChoice Access GLWB Rate Table effective September 23, 2024

FlexChoice Access Level

Offers a steady GLWB Withdrawal Rate and GLWB Lifetime Guarantee Rate throughout your lifetime.

Additional Product Features To Monitor Market Trends



Search Engines

Annuity Insight's powerful search engines provide easy access to the following:

- **Contract Alert Search**
Proprietary contract alert summaries that highlight VA and SALB contract introductions and amendments, researched from the SEC filings.
- **Fund Alert Search**
Proprietary fund alert summaries that highlight VA underlying fund modifications, researched from the SEC filings.
- **Contract Search**
A comprehensive library of SEC filings related to VA and SALB contracts, including prospectuses, annual reports, proxies, and other documents.
- **VA Fund Search**
A comprehensive library of SEC filings related to VA underlying funds, including prospectuses, annual reports, proxies, and other documents.
- **New Fund Registration Search**
Filings of newly registered variable insurance funds, including a proprietary scorecard of fees, objectives, and other important fund metrics.



Industry Analysis

Annuity Insight Flow Watch

Our VA/VL Fund Flow Watch Series offers a snapshot from our Simfund VA database. This three-page document includes the top 25 ranked companies divided into three categories:

- » Sub- advisors
- » VIT Managers
- » Insurance Proprietary



Quarterly Highlight Presentations

Commentary on VA asset and flow trends including VIX and 10-year Treasury data, top 10 Morningstar, inflow and outflow categories, VA market highlights (filings), and quarterly industry summary highlights.

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About ISS Market Intelligence

ISS Market Intelligence (MI) is a leading provider of data, insights, and market engagement solutions to the global financial services industry. ISS MI empowers asset and wealth management firms, insurance companies, distributors, service providers, and technology firms to assess their target markets, identify and analyze the best opportunities within those markets, and execute on comprehensive go-to-market initiatives to grow their business. Clients benefit from our increasingly connected global platform that leverages a combination of proprietary data, powerful analytics, timely and relevant insights, in-depth research, as well as an extensive suite of industry-leading media brands that deliver unmatched market connectivity through news and editorial content, events, training, ratings, and awards.